

SAGAR SOYA PRODUCTS LIMITED

CIN: L15141MH1982PLC267176

Regd. Office: 32, Vyapar Bhavan, 49, P.D. Mello Road, Mumbai, Maharashtra-400009

Visit us at: www.sagarsoyaproducts.com, Email: compliance.ssp@gmail.com

Date: 08th November, 2024

To

Department of Corporate Service,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400 001


Sub.: Disclosure pursuant to Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2011.

Dear Sir,

Please find enclosed herewith the disclosure as required in terms of Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2011 as amended from time to time of Sinecure Infrastructure Private Limited.

Kindly acknowledge receipt of the same.

FOR SAGAR SOYA PRODUCTS LIMITED



Arun Kumar Sharma

Director

DIN: 00369461

Place: Mumbai

SINECURE INFRASTRUCTURE PRIVATE LIMITED

Registered Office: M-22, Super Tex Tower, Opp. Kinnary Cinema, Ring Road, Surat-395002
CIN: U70102GJ2006PTC049364 email:client43@cpjaria.com

Date: 08thNovember, 2024

From: Sinecure Infrastructure Private Limited

Address: M-22, Super Tex Tower, opp metro tower ring road, Surat Textile Market, Surat, Surat City, Gujarat, India, 395002

To,
The Board of Directors
Sagar Soya Products Limited,
32, Vyapar Bhavan,
49 P.D. Mello Road,
Mumbai 400009

Sub: Disclosure in terms of regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2013

Dear Sir,

Kindly find enclosed herewith the Disclosure as required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2013, in respect of acquisition of **5,88,235 Equity Shares**.

Kindly take the same on records and acknowledge the receipt of the same.

Thanking You,

Yours faithfully,

For Sinecure Infrastructure Private Limited



Subhash Gurudeo Patle
Director

SINECURE INFRASTRUCTURE PRIVATE LIMITED

Registered Office: M-22, Super Tex Tower, Opp. Kinnary Cinema, Ring Road, Surat-395002
CIN: U70102GJ2006PTC049364 email:client43@cpjaria.com

DIN: 00369492

Place: Surat

Format for Disclosure in terms of regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2013

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Sagar Soya Products Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer:</u> Sinecure Infrastructure Private Limited <u>PAC:</u> NIL		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/ disposal as follows	Number	%w.r.t. total share/voting capital wherever applicable(*)	%w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL



Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	5,88,235	NIL	16.35
b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered /invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	5,88,235	NIL	16.35
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,88,235	NIL	16.35
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	5,88,235	NIL	16.35
Mode of acquisition /sale (e.g. open market/off-market/public issue/ rights issue /preferential allotment/ inter-se transfer etc).	Preferential allotment of 5,88,235 Share Warrants Convertible into Equivalent Equity Shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NIL		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	06-11-2024		
Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs. 29,25,840 divided into 2,92,584 fully paid Equity Shares of Rs. 10/- each		
Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs. 3,59,78,670 divided into 35,97,867 fully paid Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,59,78,670 divided into 35,97,867 fully paid Equity Shares of Rs. 10/- each		

Sinecure Infrastructure Private Limited



Subhash Gurudeo Patle

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 08-11-2024

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.

Sinecure Infrastructure Private Limited



Subhash Gurudeo Patle

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date:08-11-2024

